



# THE POWER OF MANY



NEW HAMPSHIRE  
CHARITABLE FOUNDATION

2015 Annual Report



# THE POWER OF MANY...



...is the power to face a monumental challenge together and say, "Yeah, we can do something about that."

It's the power to restore Great Bay. To revitalize the North Country's economy. To battle the disease of addiction.

It's the power to help a refugee child grow into a thriving adult member of his American community.

It's the power to break down barriers of class — and dance together.

It's the power to touch the future.

Here are a few examples of how thousands of people are giving and working together to make a difference for New Hampshire.

A few examples of the power of many.





## Helping American dreams come true

Ayi D’Almeida was 6 years old when his family fled Togo for a refugee camp in Ghana.

The little boy didn’t carry much. But he clung to this message from his grandfather: Education is everything.

Ayi’s family was eventually settled in Concord by the U.S. Department of State.

He showed up at Concord High at 15 with almost no English, but an irrepressible will. He never wanted to miss a day of school. Whenever a teacher offered help, Ayi accepted. Teammates and coaches tutored him. Anna-Marie DiPasquale, a school social worker, insisted he was going to college.

At the University of New Hampshire, Ayi double-majored in international affairs and psychology. Four donors who created scholarship funds at the

Foundation helped cover the cost. Ayi always showed up for study groups and professors’ office hours.

Ayi graduated with honors. He dreams of earning a master’s in public health.

He visited his grandfather in Africa after graduation. The old man took him house to house, introducing him: “This is my grandson from America. He has graduated with honors.”

Ayi is working with AmeriCorps now, mentoring kids at a Boys & Girls Club.

The kids stream in after school. The first thing he asks the first boy through the door:

“Did you bring your homework?”

*Pictured: Ayi helps Brayden with his homework at the Boys & Girls Club in Concord.*





## Saving Great Bay

Great Bay is in trouble.

The estuary's early-1990s population of 25 million adult oysters died off to 1.2 million by 2000. Eelgrass is vanishing — today there is one-quarter the amount that there was in 1996. Great Bay has been declared officially “impaired” by the Environmental Protection Agency.

Estuaries are colossally complex and rich ecosystems — and much of all living matter in the planet's oceans depends on them. Great Bay is often called “the nursery” for fisheries in the Gulf of Maine.

Many of the organizations and agencies that have been working to protect and restore Great Bay and its watershed have now joined forces to create Great Bay 2020, a blueprint for action with a shared vision, goals, strategies — and measurable impacts and costs.

The Foundation brought the group together, supported the creation of Great Bay 2020, and invited donors to the table. Generous New Hampshire citizens have long played a critical role in protecting Great Bay. “The more knowledge and communication you have,” said supporter Jay McSharry, “the more you can work together to get the best results.”

The new collaborative effort, said Rachel Rouillard of the Piscataqua Region Estuaries Partnership, “is a potential game changer for the region.”

*Pictured (left to right): Cory Riley, NH Fish and Game Department; Brian Hart, Southeast Land Trust; Hunter Brownlie, donor; Rachel Rouillard, Piscataqua Region Estuaries Partnership; Geoffrey Clark, donor; Mark Zankel, The Nature Conservancy; Martha Fuller Clark, donor.*





## Honoring Christa McAuliffe's legacy

On that horrible day in January of 1986, grief washed over New Hampshire like sleet.

The space shuttle Challenger had exploded, killing all aboard, including Concord teacher Christa McAuliffe.

Ten days later, a visibly emotional Gov. John Sununu announced a sabbatical program to honor McAuliffe's legacy. Each year, it would give one New Hampshire teacher a year off, with pay and a budget, to bring a great educational idea to fruition.

The legislature designated some funds, and Sununu hosted charity ski tournaments to build an endowment. The Foundation administers the program.

Teachers have done everything from bringing lessons about the science of sound to New Hampshire

schools, to creating a scientific-instrument sharing system, to reimagining Shakespeare for kids with learning difficulties. In 2016, Thom Smith will be helping elementary school teachers get better at teaching science — conducting professional development workshops, working with student-teachers, and creating and distributing a curriculum.

It is safe to estimate that close to a million students have already benefited from the teachers' efforts.

"God bless Christa," said 1998 sabbatical recipient Barbara Hopkins. "Look at her legacy. Look at how many people she has touched."

*Pictured: Thom Smith in his elementary school classroom in Bradford.*





## Giving our kids the opportunity to thrive

Eight-year-old Alexis Harvey walks into MoCo Arts and into the embrace of her community.

Alexis and her mom, Tracy Clark, live in subsidized housing. Tracy works full-time as a receptionist, volunteers, pays close attention to her daughter's progress in school and budgets her family's money carefully.

A partnership between MoCo and the Keene Housing Kids Collaborative is making it possible for Alexis to attend acting classes and arts camp here. Kids who live in subsidized housing often don't have the opportunity to join in the same activities as their peers from wealthier families. These kinds of activities are critical for building community, and relationships with mentors, and self-esteem and

discipline that will help kids succeed. This partnership gives them that opportunity. The Foundation supports the partnership through the Henry L. and Patricia J. Nielsen donor-advised fund, and provides additional support for MoCo programs and operations.

"When people say 'How many kids do you have?,' I say, 'hundreds,'" said MoCo Executive Director Reagan Messer. "These are our kids."

Tracy has noticed something since Alexis has been coming to MoCo: "In her schoolwork, she's always pushing ahead now. She doesn't limit herself. She's not afraid to try anything."

*Pictured: Teacher Danielle Fitzpatrick directs her 3-year-old students in creative dance class at MoCo Arts in Keene.*





## Boosting the forest economy

**Mike Kelley of Milan is a forester, logger and trucker.** The forest provides a living for him and his 40 employees. George Pozzuto spent a career with the U.S. Forest Service.

Pozzuto led efforts to create Milan's new community forest. Kelley's company harvested timber from other town-owned land to help pay for it. The logs were sold locally, the money circulating through the North Country economy.

The creation of locally controlled community forests — which provide income, lumber and open space for recreation — is one way that the Northern Forest Center boosts the forest-based economy.

Through its many programs, the center has helped create or sustain an estimated 4,000 jobs, bring in an estimated \$176 million for projects in

a four-state region and conserve 254,434 acres for community benefit.

The Foundation has supported the center since 1999 through the Neil and Louise Tillotson Fund and more than 30 other charitable funds established by generous donors.

Pozzuto hopes Milan can grow its community forest to 5,000 acres, which could yield \$50,000 in timber income annually — and provide ongoing work in the woods. Students will have an outdoor classroom, and a working forest remains part of the community.

"The forest," Pozzuto said, "is our future."

*Pictured: George Pozzuto and Mike Kelley with Julie Renaud Evans of the Northern Forest Center in the Milan Community Forest.*





## Raising voices, saving lives

Kriss Blevens knew she had to tell Amber's story.

Amber, her stepdaughter, died from a heroin overdose.

Blevens heard about New Futures' advocacy training for people who wanted to do something about the state's drug crisis. She signed up immediately.

Blevens is a makeup artist. She beautifies the faces of people running for president and Congress before they go on TV.

She decided to talk to every one of them, up close, about Amber.

"New Futures gave me my courage," she said.

Blevens' voice helped bring the drug crisis front-and-center during the New Hampshire primary.

New Futures and its advocates — more than 1,000 in

all — have been instrumental in shaping public policy on measures related to the state's addiction crisis.

New Futures was launched after Oliver Hubbard of Walpole gave the Foundation \$43 million to combat substance misuse in New Hampshire and specified policy and advocacy as focus areas.

Blevens' advocacy has taken new shape: She has opened Amber's Place, an emergency shelter for people awaiting treatment. Because one night back on the street can be deadly.

"On the other side of that wall," she says, pointing, "are four people who didn't die last night."

*Pictured: Kriss Blevens with a photo of her stepdaughter Amber at Amber's Place in Manchester.*





Richard Ober and Matt Pierson at 3S Artspace in Portsmouth.

## FROM THE CHAIR AND PRESIDENT

# The power of many: It's the definition of a community foundation.

A community foundation combines the passion, resources, time, talent and hard work of thousands of people. Together, we have the power to help 1,500 students each year afford college. To preserve our most fragile natural resources. To make progress in battling the substance use crisis. We have the power to expand opportunities for all of New Hampshire's kids.

There is a tremendous amount of work to be done.

But the numbers are with us: the hundreds of generous people who have established more than 1,700 charitable funds. The record \$38.8 million put to work in our communities in 2015. Grants supporting more than 1,600 nonprofits, where thousands of people work to make New Hampshire better every day. The 124 volunteer regional advisors and board members guiding our Foundation's work. Hundreds of partners in the public sector, business and education — and dozens of regional and national funders working with us to support innovative efforts in New Hampshire.

Each year, more people join in this good work. With every person who steps up, the power of many grows a little stronger. And New Hampshire gets a little better.

Thank you for being part of it.

Matt Pierson  
Chair, Board of Directors

Richard Ober  
President & CEO



# 2015 HIGHLIGHTS

A small sampling of accomplishments made possible by our Foundation community.

## NARROWING THE OPPORTUNITY GAP

The Foundation's New Hampshire Tomorrow agenda aims to make sure that every child in New Hampshire has the opportunity to thrive. The Foundation made a commitment, beginning in 2015, to **invest \$100 million over the next 10 years** in four high-impact areas: early childhood development, family and youth supports, substance use prevention and treatment, and education and career readiness. In 2015, more than \$11 million was awarded.



## STRONGER NORTH COUNTRY COMMUNITIES

The Neil and Louise Tillotson Fund, **one of the largest permanent rural philanthropies in the country**, made \$3 million in grants in 2015 including \$373,800 that continued strategic investments in entrepreneurship, business development and early childhood development. In partnership with the Northern Forest Center, the fund also launched the Northern Forest Regional Symposium, bringing together leaders from four states to help shape the future of the region.



## 71 NEW WAYS TO DO GOOD

Generous citizens created **71 new charitable funds at the Foundation in 2015**. The Phyllis Wheeler Bennett Fund memorializes the regional advisor and longtime activist whose newspaper, Publick Occurrences, broke the story of a proposed oil refinery on Great Bay in 1973. The fund, to which friends and family have contributed, is for broad charitable purposes with a preference for preserving the Great Bay watershed and supporting citizen journalism. See page 28 for a full list of new funds.

# \$38.8 MILLION

Total grants and scholarships awarded in 2015 — the largest total in the Foundation's history. **More than \$510 million has been awarded in grants and scholarships since 1962.**

## NEW WAYS FOR DONORS TO INVEST

Two new investment options for donors were launched in 2015. **Individually Managed Funds** allow donors to retain their current investment advisor to manage their fund. And the **Impact Investment Fund** invests charitable dollars in projects that create jobs, protect the environment and spread opportunity — while earning a return that can be used for grantmaking.



## PREVENTING DRUG AND ALCOHOL ADDICTION

The Foundation awarded \$2.7 million in grants in 2015 to help alleviate the state's addiction crisis. That funding **helped the state secure a \$13 million federal grant** to prevent substance use disorders among young people and create the position of Advisor on Addiction and Behavioral Health in the governor's office.

## IMPACT, MULTIPLIED

The Entrepreneurs' Fund of New Hampshire extended its reach in 2015, conducting **three regional "pitch camps"** and **awarding three \$25,000 grants**. And EFNH expanded its "engagement model" of grantmaking. After surveying nonprofit participants about needs, EFNH hosted a seminar with experts in social media, board engagement and marketing.





# BY THE NUMBERS

## NEW HAMPSHIRE CHARITABLE FOUNDATION 2015

**\$59,342,040**

Total gifts

**\$38,809,527**

Total grants, program initiatives, scholarships and loan awards

**\$626,137,475**

Total assets

**3,714**

Grants to 1,611 nonprofit organizations

**\$33,257,417**

Total grants and program initiatives

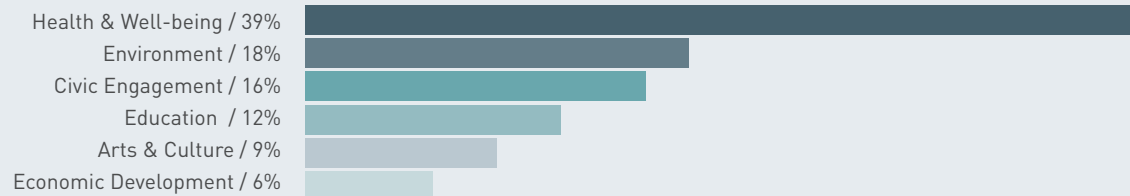
**1,708**

Scholarships and loan awards to 1,483 students

**\$5,552,110**

Total scholarships and loan awards

### GRANTS BY INTEREST AREA



## FINANCIAL STATEMENTS

### ASSETS

	2015	2014
Cash and cash equivalents	\$24,944,065	\$24,363,082
Investments	\$570,582,125	\$586,806,681
Other assets	\$30,611,285	\$14,107,431
<b>Total Assets</b>	<b>\$626,137,475</b>	<b>\$625,277,194</b>

### LIABILITIES AND NET ASSETS

Grants payable, accounts payable and other liabilities	\$20,738,226	\$22,784,960
Funds held as agency funds	\$34,508,698	\$35,588,754
<b>Total Liabilities</b>	<b>\$55,246,924</b>	<b>\$58,373,714</b>
Unrestricted	\$446,924,171	\$462,949,673
Temporarily restricted	\$54,035,105	\$43,412,878
Permanently restricted	\$69,931,275	\$60,540,929
<b>Total Net Assets</b>	<b>\$570,890,551</b>	<b>\$566,903,480</b>
<b>Total Liabilities and Net Assets</b>	<b>\$626,137,475</b>	<b>\$625,277,194</b>

The final audited statements will be posted on our website when they become available. Please visit [www.nhcf.org](http://www.nhcf.org).

# INVESTMENT REPORT

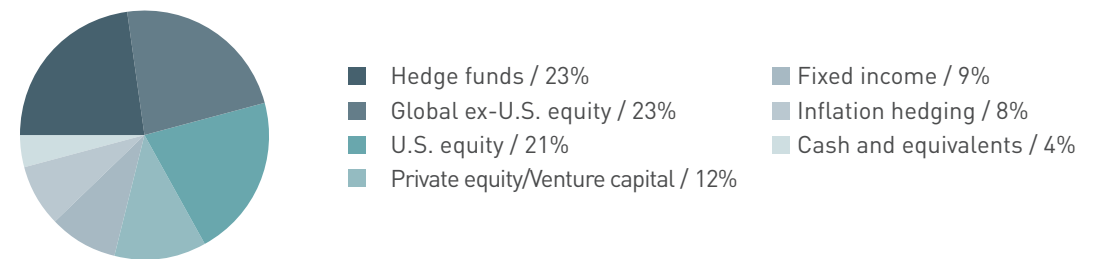
The New Hampshire Charitable Foundation is committed to serving as a prudent steward of the generous gifts entrusted to us by donors past and present. The primary goal of the Investment Committee is to achieve the best-possible return on behalf of the Foundation without taking on undue risk. Secondly, the committee seeks to invest wisely to generate the most grant dollars today while simultaneously preserving resources to meet future needs. The committee is assisted in its efforts by Cambridge Associates, the Foundation's investment consultants.

## INVESTMENT PERFORMANCE OVERVIEW

AS OF DECEMBER 31, 2015	TRAILING 1 YEAR	TRAILING 3 YEAR	TRAILING 5 YEAR
NH Charitable Foundation Combined Investment Fund	-2.1%	5.6%	5.3%
Cambridge Associates Endowment median*	-2.4%	5.2%	5.0%
Global stocks 70% (MSCI ACWI)/ Bonds 30% (BC Aggregate)	-0.9%	6.3%	5.8%

\*The Cambridge Associates Endowment median is comprised of more than 400 client academic institutions and foundations.

## ASSET ALLOCATION OF THE COMBINED INVESTMENT FUND (12/31/15)



## INVESTMENT COMMITTEE

James Spencer, *Chair*  
Roy Ballentine  
Michelle Chicoine

Laurie Gabriel  
Joel Goober

Joseph Reilly  
Richard Upton

For more detailed investment information, please visit our website at [www.nhcf.org](http://www.nhcf.org).



# DONORS IN 2015

Donors to the Foundation ensure that New Hampshire has a flexible and reliable source of philanthropic resources — today and for the future. More than 1,200 individuals, families and organizations from all over the state gave more than \$59 million in 2015. We are deeply grateful to each and every one of them for their commitment and generosity.

Anonymous (29)	Bigelow & Company, CPA PC	Judith Chase Foundation	Jeffrey & Blair Demers	John Garvey & Cotton Cleveland	David Hills & Catherine McLaughlin-Hills	Judi Kochman	Marlborough School District
Bud & Robin Abbott	Bikram Yoga Manchester	Chester Charitable Foundation, Inc.	Derry Rotary Club	Gateways Community Services	Michael F. Kochman	Michael F. Kochman	Endowment Fund
Achieve, Inc.	John & Pamela Blackford	Chester General Store	Nancy Devine	Stephen A. Gaykan	John & Elisabeth Krantz	John & Elisabeth Krantz	Sut & Margaret Marshall
Celina Adams & Cameron Wake	David Blair, III & Lina Hervas	Skyler M. Chick	Jesse F. Devitte	Ben & Carol Gayman	Michael & Ellen Kroll	Michael & Ellen Kroll	Stephen & Amanda Martineau
Employees of AGNE & Vista Foods	Mark & Kathy Blanchard	Choice Metals, Inc.	Joseph & Lisa DiBrigida	Stephen & Carol Gehlbach	John Kyriazis	John Kyriazis	Carl & Nancy Martland
Arthur H. & Gertrude L. Ainslie Memorial Trust	Margaret H. Bonney	Kim Ciborowski	Estate of Lois G. Roy Dickerman	Richard & Carol Gerken	Roger & Nancy LaCroix	Roger & Nancy LaCroix	William E. & Ann W. Marvin
Stephen R. Alie	Bryan Bouchard	Mark Ciborowski	The DiLuzio Family	Frank M. and Olive F. Gilman Foundation	Dicky & Paulette Laflamme	Dicky & Paulette Laflamme	Mascenic Educational
Allied Clearwater, LLC	Mary E. Boucher	Albert & Nanci Cirone	Jay & Toni Dinkel	Doris Gionet	Beverly LaFoley	Beverly LaFoley	Endowment Foundation
Mical Allopenna	Philip & Suzanne Boulter	Cisco Systems, Inc.	Lewis & Cynthia Dokmo	Sidney & Susan Girardin	Lakes Region Scholarship Foundation	Lakes Region Scholarship Foundation	James & Kathy Masiello
Susan W. Almy	Kevin Bourassa	Citizens Bank	Christopher & Theresa Dolloff	Ross Gittell & Jody Hoffer Gittell	Nicholas & Jamison Hoff	Nicholas & Jamison Hoff	Massachusetts Institute of Technology
Robert & Sarah Ambrogi	Boys & Girls Club of Souhegan Valley, Inc.	Geoffrey E. Clark & Martha Fuller Clark	Douglas Company, Inc.	Bill & Hansi Glahn	John & Jean Hoffman	John & Jean Hoffman	Simone D. Masse
J. Wilfred Ancil Foundation	Daniel & Rosanna Brackett	Karen Clement & Richard Jordan	Marjorie Dow	Gina S. Goff	Harry & Barbra Holland	Harry & Barbra Holland	Kathleen & Alan Matthews
Christine S. Anderson	Brady Sullivan Properties, LLC	James Clements	Kevin L. Draper	Wayne & Laura Goldner	Romer & Deming Holleran	Romer & Deming Holleran	Robert & Carolyn Mattoon
Andover Police Relief Association	Stephen Bragdon & Cheryl Belair	Hilary P. Cleveland	Tim & Mary Ann Driscoll	Eleanor M. Goldthwait	Frank & Belva Hopkins	Frank & Belva Hopkins	Terry & Sandra Mayo
Ansell & Anderson, PA	David & Sarah Brassard	Hal & Margot Close	Walter & Caroline Dueger	William & Jane Goodman	Howard Foods, Inc.	Howard Foods, Inc.	The McArdle Foundation
Apple American Group	Don & Jill Brehm	CMH Wealth Management, LLC	Patrick Duffy	Charles & Jaye Goodwin	John A. & Carol A. Hubbard	John A. & Carol A. Hubbard	John & Catherine McDowell
Art's Machine Shop, LLC	Barry & Caryl Brensinger	Richard & Janet Cocchiario	Richard & Patricia Dugger	Kingdon Gould, Jr.	Estate of John Cooper Hubbard	Estate of John Cooper Hubbard	Sandra McElwaine
Ascendle Technology, LLC	Eleanor Briggs	David & Ellie Cochran	John & Melinda Dumais	Persis R. Gow	Leslie S. Hubbard	Leslie S. Hubbard	John & Catherine McDowell
Rosamond Flanders Ashley Trust	Edward & Muriel Broad	Rick & Jan Cohen	Bill & Mil Duncan	James & Darlene Graczyk	Estate of Robert P. Hubbard	Estate of Robert P. Hubbard	Sandra McElwaine
David & Katherine Ashton	Patricia & John Broderick, Jr.	Alexander Colhoun & Selina Rossiter	Dunkin' Brands, Inc.	Friends of Jeremy Graczyk	Kenneth Hunt	Kenneth Hunt	Estate of Paul J. McGoldrick
Heather Ashton & Jackie Pepin	Howard & Joan Brodsky	Anne E. Collacchi	Gerald & Bernadette Dupont	Marlene M. Graf	Philip & Diane Hunter	Philip & Diane Hunter	Shawn & Kelly McGowan
Marshall & Linda Audin	Elaine & Bernard Brody	Charles P. Collings	M. Christine Dwyer	Granite State Communications	Neil & Terry Hussey	Neil & Terry Hussey	Estate of Elizabeth Yates McGreal
Mary & Paul Avery, Jr.	David M. Brooks Trust	Commerce Properties, LLC	Dyn	Janet S. Grant	Jack & Kim Hutton	Jack & Kim Hutton	Marie C. McKay
Warren & Susan Ayres	Peter F. Bross	The Community Foundation for Greater Atlanta	Easter Seals New Hampshire, Inc.	Graphicast, Inc.	Hypertherm H.O.P.E. Foundation, Inc.	Hypertherm H.O.P.E. Foundation, Inc.	Scott McKee
Theodore S. Bacon, Jr. Trust	Brown & Company Design	Concord School District	The Richard Eaton Foundation, Inc.	Allison Grappone	Hypertherm, Inc.	Hypertherm, Inc.	Benjamin & Amy McLaughlin
Andrew & Anne Baker	Christopher D. Brown	Terence & Nancy Conklin	Peter Egelston & Joanne Francis	Linda Gray & David Gotjen	Carl & Ruth Jacobs	Carl & Ruth Jacobs	Jay & Amanda McSharry
Bald Peak Community Fund, Inc.	Dan & Blythe Brown	Greg & Margo Connors	Jay & Carol Ehlen	Great Works Regional Land Trust	Ben Jalbert	Ben Jalbert	Patrick McSharry
Roy & Sandra Ballentine	David & Jerilyn Brownell	Bea & Woolsey Conover	Pauline G. Elkin	Green Granite Foundation	Peter & Maureen Janelle	Peter & Maureen Janelle	Graham & Jane Ann McSwiney
James Bandler & Rebecca Holcombe	Fred & Linda Brownson	Conproco Corporation	Stephen W. Ensign	The Greenspan Foundation	Harold & Betsy Janeway	Harold & Betsy Janeway	Estate of Janice Mellian
Stephen & Gail Barba	Alexander & Cheryl Buchanan	Jim & Peggy Cook	Michael Ettlinger	Eric Gregg	Jayne's Fund for Social Justice Charitable Trust	Jayne's Fund for Social Justice Charitable Trust	Vincent A. Memoli
Ray & Cynthia Barrette	Sister Paula Marie Buley	Cookson Strategies	Douglas & Martha Evelyn	Peter Gregory	Leonard P. Jean	Leonard P. Jean	Margaret Merritt & Ronald Lawler
Maureen Barrows	Estate of Kevin S. Burbank	Eversource Energy Foundation	Eversource Energy Foundation	Janet B. Grevstad	Judith A. Jellinek	Judith A. Jellinek	Henry Metzger
Ryan & Trish Barton	Lalor Burdick	Thomas M. Ewing	Thomas M. Ewing	Clark & Happy Griffiths	Wendell W. Jesseman	Wendell W. Jesseman	Robert & Jane Meyer
James & Ellen Bassett	Peter & Ellen Burger	Jane Cooper Fall	Jane Cooper Fall	Jessica Griffiths & Timothy Wennrich	Drynda L. Johnston	Drynda L. Johnston	Roger & Merylyn Mezitt
Dorothy A. Bauer	Donald & Cynthia Burgess	Chet & Susan Farbotko	Chet & Susan Farbotko	Marylyn Grondin & Scott Gormer	Pamela L. Johnston	Pamela L. Johnston	Sedra Michaelson & Ronald Deeter, II
Rudy & Dawn Bazelmans	Steven & Kathleen Burke	Charles & Charlotte Faulkner	Charles & Charlotte Faulkner	Patricia Groome & Gary Samuels	Dan & Linda Jones	Dan & Linda Jones	Jack B. Middleton
John Beardmore	Megan Burke-Kidder	Estate of Philip H. Faulkner, Jr.	Estate of Philip H. Faulkner, Jr.	Martin Gross & Deirdre Sheerr-Gross	The Evelyn L.Y. Jones Revocable Trust	The Evelyn L.Y. Jones Revocable Trust	Leo & Celyne Migneault
Ted & Kennie Bedford	Estate of Raymond S. Burton	Lewis M. Feldstein	Lewis M. Feldstein	Daniel & Kasia Grossman	Gary Jones & Mary-Sue Tuuri	Gary Jones & Mary-Sue Tuuri	Friends of Milford Education Foundation
James & Susan Bee	C&S Wholesale Grocers, Inc.	John & Diane Fernald	John & Diane Fernald	Franklin & Katherine Grossman	Mary H. Jordan	Mary H. Jordan	Milford Rotary Club
Meredith Bennett	Elizabeth W. Cabot	Phillip & Lisa Ferneau	Phillip & Lisa Ferneau	Thaddeus C. Guldbrandsen	Jeffrey & Kendra Kantar	Jeffrey & Kendra Kantar	Jeffrey Miller & Carol MacKinnon
Peter & Emily Benson	Meade Cadot & Sandy Taylor	Gail Ferreira	Gail Ferreira	Gupta Family Foundation	Cleve Kapala & Lucia Kittredge	Cleve Kapala & Lucia Kittredge	Kenneth & Linda Miller
Carolyn H. Benthien	Porter & Susan Caesar	William & Julia Ferry	William & Julia Ferry	Thomas W. Haas Foundation	Evan Karatzas & Karly Nihal	Evan Karatzas & Karly Nihal	Paul Miller, Jr. & Ella Warren Miller
Ross & Nancy Benthien	Joan C. Camann	Fiduciary Trust	Fiduciary Trust	Thomas W. Haas	Donna & Ted Karwoski of the Bear Foundation	Donna & Ted Karwoski of the Bear Foundation	Peter & Ashley Milliken
Shirley A. Bentley	Stephen Camann	George Findell, Jr.	George Findell, Jr.	Steven & Trim Hahn	Estate of John M. Kauffmann	Estate of John M. Kauffmann	Anne Dwyer Milne
John & Catherine Bentwood	Cambridge Trust Company of New Hampshire	C. Dennis Fink	C. Dennis Fink	Estate of Daisy E. Hale	Barbara B. Kayser	Barbara B. Kayser	Thomas Mirabello & Mary Ann Svec
The Doris L. Benz Trust	Pierre & Nancy Cameron	Friends of the Franconia College Legacy Fund	Friends of the Franconia College Legacy Fund	Charles Hall Trust	Thomas B. Kayser	Thomas B. Kayser	Kimberly Misco
Frank & Lucia Bequaert	Cane Systems, LLC	Franklin Pierce University/Rindge	Franklin Pierce University/Rindge	Estate of Stanley A. Hamel	Keene Elm City Rotary Club	Keene Elm City Rotary Club	Edward & Judi Mitchell
Judith B. Bergeron	Joseph & Paula Carelli	Jameson & Priscilla French	Jameson & Priscilla French	Richard & Patricia Hance	Theodore & Teresa Keith	Theodore & Teresa Keith	Estate of Luvia Butson Mitchell
Peter Bergh & Janet Prince	Kevin & Tracy Casey	Philip & Bridget Freudenberger	Philip & Bridget Freudenberger	Stephen & Donna Hardy	Ben & Karina Kelley	Ben & Karina Kelley	Monadnock United Way
David & Karen Bertolami	CCA Global Partners	Stan & Cheri Fry	Stan & Cheri Fry	Buzz & Jane Harrington	Rick & Ann Kelley	Rick & Ann Kelley	Daniel & Karen Moran
Richard & Linda Beyer	Mike & Karen Cerato	Charles DeGrandpre & Marcia Makris	Charles DeGrandpre & Marcia Makris	Betsey Harris	Helen L. Kelly Trust	Helen L. Kelly Trust	Robert & Shelly Moses
Michael Bickford	Peter Chaloner	Rosamond & Francois Delori	Rosamond & Francois Delori	Estate of John W. Harris	Charles & Cynthia Kelsey	Charles & Cynthia Kelsey	James & Erin Moskun
	Paul & Anne Chant			Kate & Phil Harrison	Gregory & Rita Kennedy	Gregory & Rita Kennedy	MoCo Arts
				Pamela A. Harvey	Michael & Patricia Kidder	Michael & Patricia Kidder	Estate of Barbara H. Muir
				Doug & Judy Hatfield	John & Constance Kielely	John & Constance Kielely	Joseph & Cheryl Mullen
				Richard Head & Melinda Gehris	Gayle Kimball	Gayle Kimball	John & Anu Mullikin
				Estate of Arthur Heard	Ken & Amy Kinder	Ken & Amy Kinder	George & Nancy Mumford
				David R. Heath	The Kingsbury Fund	The Kingsbury Fund	Gardner & Diana Mundy
				June K. Hemberger	Sharon Klardie	Sharon Klardie	Patrick & Kelley Murphy
				Edward & Erin Hennessey	Wendy L. Klodt Revocable Trust	Wendy L. Klodt Revocable Trust	Robert Murphy & Jean Potter-Murphy
				John & Erin Hennessey	David & Sandra Kochman	David & Sandra Kochman	
					Gerda P. Kochman	Gerda P. Kochman	



David & Kate Murray  
 Richard & Marguery Navaroli  
 Gloria J. Neary  
 William R. Neville  
 New England Wire Technologies Corporation  
 New Hampshire Ball Bearings Foundation  
 New Hampshire Bar Foundation  
 New Hampshire Trust Company  
 New Hampshire Women's Foundation  
 New Hampshire Preservation Alliance  
 J. Bonnie Newman  
 Matthew & Kerry Nolte  
 Northeast Delta Dental Oak Foundation USA  
 Dick & Liz Ober  
 George & Kristin O'Brien  
 Robert & Judy Odell  
 Odyssey NH  
 John & Diane Ogradowczyk  
 Kristen Oliveri & Christopher Plummer  
 Martha E. O'Neill  
 John Oparowski  
 The Esther G. Osgood Trust  
 N. Thomas Osgood  
 Friends of Oyster River Track  
 The Pampered Chef  
 Maurice & Joanne Paquette  
 Pax World Funds  
 Bill & Betsy Peabody  
 The Penacook Historical Society  
 William Penn Foundation  
 Penske Truck Leasing Co.  
 Nick & Ruth Perencevich  
 Alison S. Perrella  
 Mrs. Dorothy D. Peterson  
 Kevin Peterson & Rebecca Lovejoy  
 Lisa Petralia & Mark Casey  
 Matt & Michelle Pierson  
 Amos & Tami Pike  
 Patricia Polk  
 Portsmouth Brewery, Inc.  
 Charitable Division of the Rotary Club of Portsmouth  
 Benjamin Pratt  
 Dan Prior & Judith Varsanyi  
 Profile Bank F.S.B.  
 Property Tax Advisors, Inc.  
 Paul & Linda Provost  
 Proximity Lab, LLC  
 Robert & Bethany Prunier  
 David & Johanna Publow  
 John & Mary Lee Pulvermann  
 Matthew & Cornelia Purcell  
 The Putnam Foundation  
 David & Cindy Putnam  
 Chris & Alison Pyott  
 Alfred Quimby Fund for Town of Sandwich  
 Law Office of Thomas F. Quinn, PC

R.B. Allen Co., Inc.  
 Estate of Susan Raasch  
 Alice Racine Trust  
 Michael J. Rafferty  
 Anders Ragnarsson  
 James & Laura Rauscher  
 Dick & Marsha Rawlings  
 Beth Raymond  
 RC & JS Partners  
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*We are grateful for all gifts made to the Foundation, but due to space constraints we only list gifts of \$250 or more.*

*These lists have been prepared with care. If your name has been listed incorrectly or omitted in error, please email Monique Scharlotte at mps@nhcf.org so that we may update our records.*

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The generous bequests of Marion Spaulding-Potter, her brother Huntley Spaulding and his wife, Harriet, were the genesis of the New Hampshire Charitable Foundation. These Spaulding-Potter Circle Legacy Society donors — including 33 new members in 2015 — have made plans for future estate gifts or other planned gifts.

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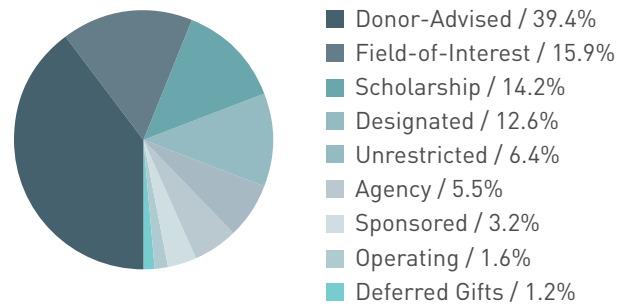
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# NEW FUNDS

The 71 new funds created at the Foundation in 2015 will touch thousands of lives across New Hampshire for years to come. Every fund at the Foundation represents a promise for New Hampshire. We celebrate the generosity and vision of the people who created them.

## ASSETS BY FUND TYPE



## NUMBER OF FUNDS

71

New funds established in 2015

1,759

Total number of funds at the Foundation

**Agency Funds** are established by charitable organizations that want a source of long-term capital to support their missions.

Arts for Life Fund  
*Monadnock Region*

**Designated Funds** are established by individuals, families or businesses to support specific nonprofit organizations.

Anna M. Lauste Fund  
*Upper Valley Region*

Connie Davis Watson Park Fund  
*North Country Region*

Dublin Historical Society Fund  
*Monadnock Region*

Emily Eveleth Snyder Fund  
*Upper Valley Region*

Josephine M. Macek Fund  
*Manchester Region*

Lebanon College Closey and Whit Dickey Endowment Fund  
*Upper Valley Region*

Library Arts Center Fund  
*Upper Valley Region*

Nashua High School South — 1963 Alumni Endowment Fund  
*Nashua Region*

Paul McGoldrick Fund  
*North Country Region*

Robert P. Hubbard Fund  
*Monadnock Region*

Seacoast Youth Services Fund  
*Piscataqua Region*

Valley Insight Meditation Society Endowment Fund  
*Upper Valley Region*

Winnacunnet Dollars for Scholars — Odyssey House Fund  
*Piscataqua Region*

**Donor-Advised Funds** are established by individuals, families or businesses who seek ongoing involvement in their giving.

Ashton-Pepin Family Fund  
*Lakes Region*

Caso M.T.T. Fund  
*Monadnock Region*

CB and Ruth Jacobs Charitable Fund  
*Monadnock Region*

Ciborowski Family Fund  
*Capital Region*

Conklin Family Fund  
*Piscataqua Region*

Curtis Lintvedt Contribution Fund  
*Piscataqua Region*

Daisy Hale Fund  
*Capital Region*

David and Johanna Publow Fund for Music  
*Manchester Region*

Delphinium Fund  
*Monadnock Region*

Evelyn L.Y. Jones Fund  
*Piscataqua Region*

Frances C. and Jack D. Bourdon Fund  
*Upper Valley Region*

Gayle Kimball Fund  
*Capital Region*

Green Granite Foundation Fund  
*North Country Region*

Holland Fund  
*Upper Valley Region*

Jeff Taylor Bean Pots to Bell Towers Fund  
*Capital Region*

John and Gail Weeks Family Charitable Fund  
*Manchester Region*

Kenneth Hunt Charitable Fund  
*Piscataqua Region*

Lake View Fund  
*Lakes Region*

LaValley Family Fund  
*Upper Valley Region*

Linda and Marshall Audin Fund  
*Upper Valley Region*

Mann Family Fund  
*Monadnock Region*

Metzger Family Fund  
*Lakes Region*

NHMM Trail Protection Fund  
*Monadnock Region*

Nutrire Fund  
*North Country Region*

Patrick and Kelley Murphy Charitable Fund  
*North Country Region*

Petralia/Casey Family Fund  
*Nashua Region*

Rutman Family Fund  
*Piscataqua Region*

Sidus Fund  
*Upper Valley Region*

Stephens Family Fund  
*Lakes Region*

Stieglitz Family Fund  
*Piscataqua Region*

Tree Top Fund  
*Piscataqua Region*

Tuuri/Jones Family Fund  
*Capital Region*

Viviana Leon Memorial SIDS Fund  
*Manchester Region*

Wilhelm Family Fund  
*Manchester Region*

**Field-of-Interest Funds** are established by individuals, families or businesses who want to target their charitable gifts to address needs in a specific area of interest.

Alice Hale Penniman Memorial Fund  
*Monadnock Region*

David M. Brooks Music Fund

J. Bonnie Newman Fund  
*Piscataqua Region*

NH Tomorrow Fund for College and Career Readiness

NH Tomorrow Fund for Early Childhood Development

NH Tomorrow Fund for Family and Youth Supports

Phyllis Wheeler Bennett Fund  
*Piscataqua Region*

Rosamond Flanders Ashley Fund  
*Capital Region*

**Scholarship Funds** are established by individuals, families or businesses to help students realize their educational goals.

Christopher David Burke Daoust Memorial Scholarship Fund  
*Piscataqua Region*

Coleman and Luvia Butson Mitchell Scholarship Fund  
*North Country Region*

Danny Legendre Memorial Scholarship Fund  
*North Country Region*

Earline and Maurice Walter Scholarship Fund  
*North Country Region*

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*Manchester Region*

Harry Rosenblad Scholarship Fund  
*Piscataqua Region*

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*Nashua Region*

Robert P. and Dorothy P. Hubbard Scholarship Fund  
*Monadnock Region*

Susan H. Raasch Scholarship Fund  
*Piscataqua Region*

**Unrestricted Funds** are established by individuals, families and businesses who entrust the Foundation to direct the funds when and where they will do the most good.

E. Story Wright Fund  
*Monadnock Region*

Impact Investment Fund

*This fund listing will not match the total number of new funds established in 2015 as we do not list anonymous funds and deferred gifts.*



# CITIZEN LEADERSHIP

More than 100 volunteers comprise the Foundation's board of directors and regional advisory boards. These community leaders, from all corners of the state, play a crucial role in advancing our mission of creating stronger communities and inspiring greater giving in New Hampshire.

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 C. Wilson Sullivan, *Amherst*  
 J. Christopher Williams, *Nashua*

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 Paul Chant, *Chocorua*  
 Nancy Devine, *Silver Lake*, Vice Chair  
 John Hennessey, *Littleton*  
 Rick Kelley, *Lincoln*  
 Anthony Ruddy, *Jackson*  
 Al Simensen, *Lincoln*  
 Schuyler W. Sweet, *Littleton*, Chair  
 Brenda Tibbetts, *Columbia*  
 Ben Wilcox, *North Conway*  
 Susan H. Wyman, *Dummer*

## PISCATAQUA REGION

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 Peter R. Egelston, *Eliot, ME*, Chair  
 Eric Gregg, *Portsmouth*  
 Molly Hodgson, *Madbury*  
 Evan Karatzas, *Portsmouth*  
 Ellen West Lovejoy, *Exeter*  
 Stephen Martineau, *Rochester*  
 Shawn McGowan, *Newfields*  
 Amy McLaughlin, *Exeter*  
 Jay McSharry, *Portsmouth*  
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 Andrea Sennott, *Hampton Falls*

## UPPER VALLEY REGION

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 James W. Hourdequin, *Hanover*  
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 Thomas F. Ketteridge, *White River Junction, VT*  
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 Kenneth E. Miller, *New London*  
 Peter H. Milliken, *Norwich, VT*, Chair  
 Cornelia Mahn Purcell, *Hanover*  
 David S. Putnam, *Claremont*  
 Catherine Richmond, *Norwich, VT*  
 Carla Marie Skinder, *Meriden*  
 Jane VanBremen, *New London*



The Board of Directors (left to right): Ross Gittell, Dick Couch, Joe Reilly, Sherry Young, Matt Pierson, Dick Ober, Anu Mullikin, Roy Ballentine, Mary Jo Brown, Sister Paula Marie Buley, Eric Herr and Lucy Hodder. Missing: Mil Duncan and Cathy McDowell.

This listing represents directors and regional advisors as of 12/31/2015.



# OUR PROMISE

**WE PROMISE** to be an enduring source of philanthropic capital equal to the potential of the communities and causes, the donors and doers we serve. **WE COMMIT** to be a compassionate partner and a creator of partnerships: To generous *donors*, so that they can amplify the power of their giving. To visionary *nonprofit leaders*, so that they can get their best ideas off the ground and keep them there. To *students*, as they map their pathways for education and success. To *thinkers* and *dreamers*, who convene at our table to solve the biggest problems of our great state. **WE SHOW**, through our daily actions, our passion and our resolve, that **WE BELIEVE** in the people of New Hampshire. **TODAY, TOMORROW AND ALWAYS.**

# OUR MISSION

**We seek to strengthen communities and inspire greater giving by:**

- Investing charitable assets for today and tomorrow
- Connecting donors with effective organizations, ideas and students
- Leading and collaborating on important public issues

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# OUR VISION

**We envision strong, just and resilient communities where:**

## Arts & Culture

...arts and culture organizations preserve heritage, celebrate self-expression and foster appreciation of diversity

## Civic Engagement

...residents give back to their communities and participate meaningfully in civic life

## Economy

...economic opportunity is available to all

## Education

...students of all ages improve their lives through appropriate education and job training opportunities

## Environment

...significant environmental assets are permanently protected and available for long-term public benefit

## Health & Well-being

...all residents have access to quality health care, food, housing and other critical needs

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# OUR VALUES

**As a Foundation and as individuals, we are:**

## Committed

...to achieving results in pursuit of our vision and mission

## Collaborative

...because we are better together

## Accountable

...to the community, our constituents and each other

## Adaptive

...to change, because we take the long view



# STAFF



## EXECUTIVE, COMMUNICATIONS & ADMINISTRATION

Dereck Deblois  
 Eileen Jasie  
 Terri McKinnon  
 Richard Ober  
 Kristen Oliveri  
 Jennifer Perkins  
 Lois Shea  
 Jennifer Squires

## FINANCE & INFORMATION SERVICES

Rebecca Carr  
 Gina Gerhard  
 Irene Ledoux  
 Michelle Mersereau  
 Danielle Pride  
 Karen Rogers  
 Donna Shaffer-Micucci  
 Michael Wilson

## PHILANTHROPY

Jenifer Cannon  
 Kerri Christopher  
 Amy Fackelmann  
 Loretta Gomes  
 Linda Gray  
 Shari Landry  
 Amy Langille  
 Laura Marron  
 Laura Rauscher  
 Lynda Reinish  
 Monique Scharlotte

## COMMUNITY IMPACT

Peter Benson  
 Judy Burrows  
 Wendy Cahill  
 Jean Clarke  
 Gale Dean  
 Hilary DeAngelis  
 Simon Delekta  
 Jessica Kierstead  
 Katie Merrow  
 Melinda Mosier  
 Kevin Peterson  
 Anne Phillips  
 Timothy Rourke  
 Deborah Schachter  
 Kirsten Scobie  
 Yulya Spantchak

# DEDICATION



## Martin Gross 1938 – 2016

*Director and Chairman, Board of Directors, 1988 - 1996*

Few people have had a greater impact on the New Hampshire Charitable Foundation than Martin Gross. During his tenure on the board, he was instrumental in the launch of the New Hampshire Center for Public Policy Studies and led the effort to acquire and renovate the Foundation's offices. He established the Caroline Gross Fellowship, helping to strengthen a generation of civic leaders. His wide-ranging efforts made New Hampshire a better place.





# NEW HAMPSHIRE CHARITABLE FOUNDATION

UP TO THE PROMISE

37 Pleasant Street, Concord, NH 03301-4005  
800-464-6641 info@nhcf.org www.nhcf.org

The New Hampshire Charitable Foundation is  
New Hampshire's statewide community foundation  
founded in 1962 by and for the people of New Hampshire.



Confirmed in Compliance with National  
Standards for U.S. Community Foundations



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Cover photo: Working to save Great Bay (see page 6 for story). Front row (left to right) Celina Adams, Thomas W. Haas Foundation,  
Lisa Graichen, Great Bay National Estuarine Research Reserve. Back row (left to right) Tom Irwin, Conservation Law Foundation,  
Jay and Amanda McSharry, donors; Jeff Barnum, Conservation Law Foundation.